



Insights, Tacit Thought | Weekly Investment Insights

## Investment Outlook

Published on: 26 July, 2024 | Author: Investment Team

---

US politics continues to take centre stage in the news and this will likely remain the case for the foreseeable future. The political volatility is only one aspects to consider when investing however and investments have been said to 'climb a wall of worry'.

This week we hosted our quarterly Tacit Thought Live webinar in which Raj Basra, Chief Investment Officer at Tacit, provided some thoughts covering:

1. Our investment philosophy and longer term approach to investing
2. Performance of our strategies in the first half of this year and the diverse drivers of returns
3. Our investment outlook for the remainder of the year and looking ahead to 2025

Please click [here](#) to view a recording of the event.

As always, should you have any questions regarding your investments or our views, please do not hesitate to get in touch with your investment manager.

**Please note that Tacit Investment Management will move to a new office at the end of July.**

**Our new address from 1 August 2024 will be 14 Hanover Square, London W1S 1HN. If you are writing to us, this is the address you should use from 1 August 2024. If you are visiting us, you will find that we will have moved only a couple of steps along Hanover Square.**

**Important Information:** Any views, insights, or commentary are for general information only, do not constitute personal investment advice or research, and are intended for UK residents. They may not be appropriate in all jurisdictions. While sourced from information we believe to be reliable, we make no guarantee as to accuracy or completeness. Past performance is not a guide to future results, and the value of investments can go down as well as up.

**Regulatory Disclaimer:** Tacit Investment Management is the trading name of TIML Limited (No. 9228395), part of Tacit Holdings Limited (No. 10611211). Both companies are incorporated in England and Wales, with the registered office at 14 Hanover Square, London W1S 1HN. TIML Limited is authorised and regulated by the Financial Conduct Authority (FCA ref. 670184) and approves and issues this communication under Section 21 of the Financial Services and Markets Act 2000. Please note, tax and estate planning services are not regulated by the FCA.